

## Priority Initiative #1 Housing Security

### Objective 1 | Long-Term

Increase access for older adults to affordable, supportive and/or accessible housing.

#### Action Team Members:



#### Plan Leader

- County Executive Office

#### Action Team Leader

- County Executive Office
- OC Community Resources:  
OC Housing Authority



#### Community

- Older Adults Advisory Commission



#### County of Orange

- Board of Supervisors
- OC Community Resources
- Health Care Agency
- Social Services Agency



### FY 2025-2026 Action Items

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
1.1 Evaluate the needs and gaps in housing for older adults using existing inventory of units and State/Federal Housing Plans.	50% completed/ June 30, 2026-ongoing	<input checked="" type="checkbox"/> Drafted Housing Resource Inventory <input checked="" type="checkbox"/> Gathered all existing inventory of services/housing by County department/program	<input type="checkbox"/> Review by OAAC housing members <input type="checkbox"/> Add additional external housing resources	The team is currently building a resource inventory for seniors, with a future goal of determining how to make it user-friendly and accessible.
1.2 Incorporate housing needs based on identified gaps into existing project plan and OC Cares Initiative. Include in the Strategic Financial Plan (SFP).	100%/ June 30, 2026-ongoing	<input checked="" type="checkbox"/> SFP for OC Cares MPA was submitted to utilize available funding for older adults	<input type="checkbox"/> Utilize gap analysis to determine what additional funding is available and/or added to the the OC Cares MPA Strategic Priority.	It was determined that the OC Housing & Community Development (H&CD) Affordable and Supportive Housing SFP will remain separate from the OC Cares MPA SFP. Adjustments to the SFP can be submitted as they are identified by the Team.
1.3 Develop a process for tracking progress and success including key performance indicators and supporting metrics.	0%		<input type="checkbox"/> Identify key performance indicators and metrics <input type="checkbox"/> Explore existing tracking/reporting process used in other program areas that can be utilized	

### FY 2025-2026 Additional Tasks

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
Legislative Outreach: An action item was created to add a legislative representative to the team to assist		<input checked="" type="checkbox"/> Included in County Legislative Platform <input checked="" type="checkbox"/> Provide full funding for federal housing vouchers to cover the cost of subsidized housing		Housing vouchers are a critical housing resource for older adults. It is estimated there will be a shortfall in funding for the Orange County Housing Authority, resulting in 1,010 housing vouchers not being utilized, which equates to \$21.5 million in ongoing revenue needed to close the funding gap.
Explore addition of action items related to Home Modification and HomeShare Programs		<input checked="" type="checkbox"/> Initial meetings with programs	<input type="checkbox"/> Various members of team to provide subject matter experts and linkage to information to determine best model for OC	The team is actively exploring and discussing potential programs that assist older adults to age in place and can be incorporated into this Priority Initiative.
Consider need for Digital Integration to expand awareness and increase accessibility to existing housing resources			<input type="checkbox"/> The team is exploring how to better leverage the OC Navigator or other digital and print platforms for resource sharing	

## Priority Initiative #2 Resource Fairs

### Objective 2 | Short-Term

Enhance coordination and collaboration of efforts to provide and/or expand resource fairs specific for older adults and their caregivers within all five supervisorial districts across the County.

#### Action Team Members:



#### Plan Leader

- County Executive Office

#### Action Team Leader

- CEO Communications
- OC Community Resources Office on Aging



#### Community

- Older Adults Advisory Commission



#### County of Orange

- Board of Supervisors
- OC Community Resources
- Health Care Agency
- Social Services Agency



### FY 2025-2026 Action Items

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
2.1 Utilize data such as heat maps and service utilization reports to identify gaps in services/resources including accessibility to determine locations and resources to incorporate and provide data driven recommendations for outreach efforts.	30% June 30, 2026	<input checked="" type="checkbox"/> identified county department utilizing Geographic Information System (GIS) to capture and analyze services/resource and identify gaps in services.	<input type="checkbox"/> Identify demographic population data collected across human services departments.  <input type="checkbox"/> Assess existing GIS capabilities and develop strategies to expand accessibility across multiply county departments.	
2.2 Identify partnerships with existing resource fairs for older adults and their caregivers throughout the county and coordinate additional events, as needed, with a focus on difficult to access services specific to those communities (i.e., optometry, other services not covered by MediCal, legal services, employment and financial security, physical safety).	25% June 30, 2026-ongoing	<input checked="" type="checkbox"/> Identified and assessed county department's Outreach & Engagement process on existing events and resource fairs.	<input type="checkbox"/> Transition to identifying external partnerships and identify an efficient process to enhance coordination and collaboration.	During the discovery phase, the action team identified significant duplication of resources resulting from fragmented approaches to Outreach & Engagement, including inconsistent data tracking methods and metrics used to inform data-driven decision-making.
2.3 Ensure ongoing support, determine needed resources and monitor potential donations, partnerships and other funding opportunities to support increase in capacity or expansion of services available at resource fairs and/or operational costs.	0% June 30, 2026-ongoing		<input type="checkbox"/> Identify key performance indicators and metrics  <input type="checkbox"/> Explore existing tracking/reporting process used in other program areas that can be utilized	

### FY 2025-2026 Additional Tasks

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
Explore and identify platform to publicly display resource events.	20%, Completion Date TBD	<input checked="" type="checkbox"/> Identified 1 potential platform	<input type="checkbox"/> Explore platform capability, associated costs, ongoing review process and fiscal sustainability.	Identified platform: OC Navigator

## Priority Initiative #2 Public Information Campaign

### Objective 1 | Short-Term

Create two information campaigns utilizing OC Navigator specific for older adults and their caregivers.

#### Action Team Members:



#### Plan Leader

- County Executive Office

#### Action Team Leader

- Health Care Agency
- OC Community Resources: Office on Aging



#### Community

- Older Adults Advisory Commission



#### County of Orange

- Board of Supervisors
- OC Community Resources
- Health Care Agency
- Social Services Agency



### FY 2025-2026 Action Items

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
1.1 Create a Resource Guide Initiative Action Team to develop resource guides, one for older adults and one for caregivers, consisting of key stakeholders with representatives from County agencies and advisory committees to oversee this initiative and provide relevant recommendations.	100% October 28, 2025	<ul style="list-style-type: none"> <li>Identified key stakeholders and representatives from County agencies and advisory committees.</li> <li>Scheduled kickoff meeting for Action Team.</li> <li>Develop content outline for resource guides.</li> </ul>	<ul style="list-style-type: none"> <li>Collect input and recommendations from Action Team and Older Adults Advisory Commission.</li> <li>Coordinating with County agencies for resource validation.</li> </ul>	
1.2 Determine scope of Resource Guides, including definition of the older adult audience/populations and caregiver populations, and the identification of any specific areas for population considerations.	100% November 15, 2025	<ul style="list-style-type: none"> <li>Drafted initial definitions for "Older Adult" and "caregiver" populations. Gathered existing resources from MPA report.</li> <li>Created Resource Topics and categorized existing resources.</li> <li>Curated additional resources.</li> </ul>	<ul style="list-style-type: none"> <li>Update and validate the resources from the MPA report.</li> <li>Curate additional resources.</li> </ul>	
1.3 Write a draft of Resource Guides, ensuring consistency in tone and readability with an emphasis on cultural relevancy, accessibility, language translation, and considerations for print guides (e.g., font size, color choices, etc.).	60% June 19, 2026	<ul style="list-style-type: none"> <li>Completed writing of copy descriptions for the "Older Adult" Resource Guide.</li> </ul>	<ul style="list-style-type: none"> <li>Complete writing of copy descriptions for the "Caregivers" Resource Guide.</li> <li>Identify accessibility standards (ADA compliance, font size, color contrast).</li> <li>Determine languages for translation based on population needs.</li> </ul>	
1.4 Review and pick images that support content, ensuring they align with branding and messaging and include an accurate representation of the diversity of the population.	0% January 19, 2026		<ul style="list-style-type: none"> <li>Choose images that support content with Chorus Team.</li> </ul>	
1.5 Launch a strategic communications plan tapping into existing networks, including media channels and use of advisory committee networks, to promote the resource guides.	0% June 30, 2026		<ul style="list-style-type: none"> <li>Develop messaging and promotional materials for resource guides.</li> <li>Coordinate with advisory committees for network amplification.</li> </ul>	

### Priority Initiative #3 Enhanced Care Coordination

## Objective 1 | Long -Term

Implement a data integration program to enhance care coordination for OC older adults and their caregivers through the design of an aging cohort to address their needs across the systems of Care.

### Action Team Members:



## Plan Leader

- County Executive Office



Action Team Leader

- CEO: Office of Care Coordination
- CEO: Data Analytics



## Community

- Older Adults Advisory Commission



## County of Orange

- Board of Supervisors
- Community Resources
- Health Care Agency
- Information Technology
- Social Services Agency



### FY 2025-2026 Action Items

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
1.1 Utilize OC Older Adults Needs Assessment and additional external assessments available to identify the specific needs of older adults and their caregivers related to care coordination and the needs/gaps in data sharing.	60% March 28, 2026	<input checked="" type="checkbox"/> Reviewed OC Needs Assessment findings.	<input type="checkbox"/> Collect additional information to be able to determine specific needs of older adults and their caregivers.	The Executive Director for the Public Authority will be presenting data to the team regarding the provider enrollment for IHSS in January.
		<input checked="" type="checkbox"/> Reviewed OC Office on Aging Call Center data.	<input type="checkbox"/> Invite relevant older adult services/providers to share data and trends.	
1.2 Develop an implementation plan, including relevant key performance indicators (KPI)s and outcomes, for initial phase of integration including identification of source systems, relevant data points, case study, methodology, etc. in collaboration with the County's CEO Office of Care Coordination, Data Analytics and Information Technology teams.	10% June 30, 2025	<input checked="" type="checkbox"/> Reviewed previous cohort details and implementation plans developed by the Care Coordination Team.		
1.3 Develop Data Sharing Agreements: Establish agreements with relevant County stakeholders to ensure secure and compliant data exchange.	20% June 30, 2026	<input checked="" type="checkbox"/> Reviewed current data sharing agreement for County's Compass OC.	<input type="checkbox"/> Develop data sharing agreement (MOUs, State approvals) for relevant data for the defined Aging Cohort.	
		<input checked="" type="checkbox"/> Discussed requirements and data points that are currently being shared in Compass OC.	<input type="checkbox"/> Connect with other counties to explore details of their data agreements.	
1.4 Determine the scope and responsibilities for an Aging Cohort and CPP partnership that best serves older adults needs and establish a 'no wrong door' approach for older adults to access the care coordination team.	0% June 30, 2026		<input type="checkbox"/> Determine the requirements of the Aging Cohort.	
			<input type="checkbox"/> Determine the avenue of referrals and programs for the Aging Cohort.	

### FY 2025-2026 Additional Tasks

	Est. Progress % & Completion Date	Completed Tasks	Ongoing Tasks	Notes
Determine eligibility requirements for the resources listed in the OC MPA appendix inventory.	90% January 30, 2026	<input checked="" type="checkbox"/> Created a template to collect relevant eligibility requirements for programs for older adults and their caregivers.	<input type="checkbox"/> Assessing programs and requirements to determine similar eligibility requirements.	The Housing Security priority took over the housing program requirements.